



Self Directed IRA

S E R V I C E S I N C

A subsidiary of Horizon Bank

PO Box 23149 • Waco, TX 76702
866.928.9394 • 512.637.5739 • www.SDIRAServices.com
NewInvestments@sdiraservices.com

Investment Checklist for PRIVATE DEBT

For Promissory Notes Secured by a Deed of Trust, Mortgage, or Security Agreement.

Use this checklist to submit the required items to Self Directed IRA Services, Inc. prior to the purchase, transfer or rollover of a Promissory Note secured by a Deed of Trust, Mortgage, or Security Agreement in an IRA:

<input type="radio"/> Investment Direction for Alternative Investment (our form – see attached)	<ul style="list-style-type: none">• This form should be completed and signed by the Accountholder.• Please complete all sections to avoid any processing delays.
<input type="radio"/> Debt Servicer Agreement (our form – see attached)	<ul style="list-style-type: none">• This form should be completed and signed by the Accountholder and the Debt Servicer.• An Accountholder may serve as the Debt Servicer, but may not charge or collect a fee for doing so. Neither SDIRA Services nor the borrower can be named as the Debt Servicer.
<input type="radio"/> Copy of the Note	<ul style="list-style-type: none">• The note must reflect the named payee as shown below.
<input type="radio"/> Copy of the Deed of Trust, Mortgage, Security Agreement, or Contract for Deed/Real Estate Contract	<ul style="list-style-type: none">• The deed of trust/mortgage/security agreement/contract must reflect the named lender as shown below.
<input type="radio"/> Copy of the Note Endorsement and Assignment of Deed of Trust/Mortgage or Transfer of Lien	<ul style="list-style-type: none">• Required if purchasing an existing trust deed/mortgage note.• The assignment must reflect the lender name as shown below.
<input type="radio"/> Amortization Schedule	<ul style="list-style-type: none">• Required if periodic payments will consist of principal and interest. Please provide an electronic copy (.xls or .xlsx) if possible. Otherwise SDIRA will convert the amortization schedule to an electronic copy which may result in small rounding differences.

The original note and any assignments must reflect the following named lender:

Self Directed IRA Services, Inc. Custodian
FBO (Accountholder Name) IRA (Account #)
PO Box 23149
Waco, TX 76702
Tax ID: 26-2637994

★★★ Debt Servicer should have original instruments recorded and delivered to Self Directed IRA Services, Inc. ★★★

For Corporate Debt - Crowdfunding Notes, Convertible Notes (For all other unsecured corporate debt, please contact SDIRA Services prior to establishing your account or submitting any investment instructions. Certain debt investments may not be administratively feasible for SDIRA Services to process.)

Use this checklist to submit the required items to Self Directed IRA Services, Inc. prior to the purchase, transfer or rollover of a Corporate Debt investment in an IRA:

<input type="radio"/> Investment Direction for Alternative Investment (our form – see attached)	<ul style="list-style-type: none"> This form should be completed and signed by the Accountholder. Please complete all sections to avoid any processing delays.
<input type="radio"/> The investment subscription document, investment agreement, or purchase agreement	<ul style="list-style-type: none"> To be completed and signed by Accountholder.
<input type="radio"/> Debt Servicer Agreement (our form – see attached)	<ul style="list-style-type: none"> This form should be completed and signed by the Accountholder and the Debt Servicer. An Accountholder may serve as the Debt Servicer, but may not charge or collect a fee for doing so. Neither SDIRA Services nor the borrower can be named as the Debt Servicer.
<input type="radio"/> Copy of the Debt Instrument	<ul style="list-style-type: none"> The debt instrument must reflect the named payee as shown below.
<input type="radio"/> Private Placement Memorandum / Offering Documents	<ul style="list-style-type: none"> A copy of the offering documents related to the investment should be provided by the Investment Issuer.
<input type="radio"/> Private Investment Issuer Representation Letter (our form – see attached)	<ul style="list-style-type: none"> To be completed and signed by the Investment Issuer.
<input type="radio"/> Copy of the <i>filed</i> Articles of Incorporation, Certificate of Limited Partnership, Articles of Organization, or other similar corporate filing	<ul style="list-style-type: none"> To be provided by the Investment Issuer.

The original debt instrument must reflect the following named lender and be delivered to us:

Self Directed IRA Services, Inc. Custodian
 FBO (Accountholder Name) IRA (Account #)
 PO Box 23149
 Waco, TX 76702
 Tax ID: 26-2637994

★★★ Self Directed IRA Services, Inc. should hold original debt instruments and any assignments in safekeeping. ★★★

Submit the above items to us.

Mail or Email



Self Directed IRA Services, Inc.
 PO Box 23149
 Waco, TX 76702
NewInvestments@sdiraservices.com

Physical Delivery



Self Directed IRA Services, Inc.
 7901 Woodway Drive, Suite 200
 Waco, TX 76712

Fax



Fax to 512.495.9554
 Any investment applications with original signatures should be mailed or delivered to us.



Self Directed IRA SERVICES INC

A subsidiary of Horizon Bank

ALTERNATIVE INVESTMENT Investment Direction

For Purchase, Transfer or Rollover

For regular mail:
PO Box 23149
Waco, TX 76702

For overnight delivery:
7901 Woodway Drive, Suite 200
Waco, TX 76712

Phone:
866.928.9394
512.637.5739

Fax:
512.495.9554

Website:
www.SDIRAServices.com
Email:
NewInvestments@SDIRAServices.com

PLEASE COMPLETE ALL INFORMATION FOR YOUR INVESTMENT TO AVOID A DELAY IN PROCESSING.

1 Provide your information.

Accountholder Name	IRA Account # (if known)
Daytime Phone Number	IRA Type <input type="radio"/> Traditional <input type="radio"/> Roth <input type="radio"/> SEP <input type="radio"/> SIMPLE

2 Provide the information about the investment you wish to Purchase, Transfer or Rollover.

• Investment Information and Amount	Investment Name			
	Investment Amount	\$	<input type="radio"/> New Purchase <input type="radio"/> Additional Purchase Investment already held in this account. <input type="radio"/> Exchange	<input type="radio"/> Transfer In-Kind Complete Sections 1, 2 and 5 Complete the <i>IRA Transfer Request/Direct RO</i> form. <input type="radio"/> Rollover In-Kind Complete Sections 1, 2 and 5 Complete the <i>IRA Transfer Request/Direct RO</i> form. Exchange From: _____
	Ownership Information	Number of Units/Shares	Price per Unit/Share \$	Ownership Interest %
• Investment Contact	Name	Title <input type="radio"/> Managing Member <input type="radio"/> General Partner <input type="radio"/> CEO/President <input type="radio"/> Other _____		
	Address		Phone	
• Investment Type <div>★ Refer to the appropriate <i>Investment Checklist</i> and submit the applicable documents for your investment. Checklists may be found in the <i>Forms</i> menu on our website at www.SDIRAServices.com. ★ Investment Processing and Annual Holding Fees apply for certain investments. See the IRA Fee Schedule for applicable charges.</div>	<input type="radio"/> Limited Liability Company \$50 Private Investment Processing Fee	<input type="radio"/> Limited Partnership \$50 Private Investment Processing Fee	<input type="radio"/> Closely-Held Stock (C-Corp) \$50 Private Investment Processing Fee	
	<input type="radio"/> Corporate Debt \$50 Private Investment Processing Fee	<input type="radio"/> Convertible Note \$50 Private Investment Processing Fee	<input type="radio"/> Structured Settlement \$50 Private Investment Processing Fee	
	<input type="radio"/> Secured Promissory Note \$50 Private Investment Processing Fee Secured by _____	<input type="radio"/> Other _____ See the IRA Fee Schedule for applicable fees		

● Investment Documents

List and attach any Investment Documents which will require our signature.

1. _____ 3. _____
2. _____ 4. _____

★ **Investment Documents should reflect the registration name and address shown below:**

Self Directed IRA Services, Inc., Custodian FBO (accountholder's name) IRA
PO Box 23149
Waco, TX 76702
Tax ID: 26-2637994

3 Tell us how to fund this investment and handle fees.

I authorize and instruct Self Directed IRA Services, Inc. to purchase this investment in the manner indicated below.

● When to Process

☐ Immediately upon receipt of this instruction using funds available in my cash account

All investment documents must be provided in good order and account must have cleared funds.

☐ Hold this instruction until you receive the following:

Incoming funds from: ☐ Transfer ☐ Rollover ☐ Other Specify: _____

Investment Documents: Specify: _____

● How to Send Funds and Handle Fees

★ If fees will be deducted from your account, keep this in mind when requesting a transfer or other transaction to cover the funding of this investment. Otherwise, your investment may be funded for a lesser amount than you have indicated in section 2.

☐ Send Funds by Check

Make Check Payable To			
Send To	Address		
	City	State	Zip
Send By	<input type="radio"/> U.S. Mail <input type="radio"/> FedEx Overnight (\$20+ cost if billed to our FedEx account) <input type="radio"/> UPS Overnight (\$20+ cost if billed to our UPS account)		
Overnight Fee	<input type="radio"/> Payment enclosed <input type="radio"/> Deduct from my IRA account <input type="radio"/> Bill FedEx/UPS acct # _____		
Investment Processing Fee	<input type="radio"/> Payment enclosed (\$50 for Private Equity or Debt) <input type="radio"/> Deduct from my IRA account		
If opening new account 1st Year Account Fee	<input type="radio"/> Payment enclosed <input type="radio"/> Deduct from my IRA account		

☐ Send Funds by Wire

A wire fee of \$25 will be charged in addition to the Investment Processing Fee.

Bank Name							Bank Phone				
Bank Location	City						State				
ABA Routing #	Must be 9 digits										
For Credit To	Account Name						Account #				
For Further Credit To	Account Name						Account #				
Wire Fee	<input type="radio"/> Payment of \$25 enclosed <input type="radio"/> Deduct \$25 from my IRA account										
Investment Processing Fee	<input type="radio"/> Payment enclosed (\$50 for Private Equity or Debt) <input type="radio"/> Deduct from my IRA account										
Investment Document Delivery	<input type="radio"/> U.S. Mail <input type="radio"/> Fax to _____ <input type="radio"/> FedEx Overnight (must provide billing acct #) <input type="radio"/> UPS Overnight (\$20 + cost if billed to our UPS account)										
Overnight Fee	<input type="radio"/> Payment enclosed <input type="radio"/> Deduct from my IRA account <input type="radio"/> Bill FedEx/UPS acct # _____										
If opening new account 1st Year Account Fee	<input type="radio"/> Payment enclosed <input type="radio"/> Deduct from my IRA account										

4 Complete the Accountholder Representations below.

1. Are you or any family members an officer, director, or employee of the investment entity or any affiliate of the investment entity? (If the investment is debt, are you related to the borrower or an officer, director, or employee of the borrowing entity?)	<input type="radio"/> Yes <input type="radio"/> No
If "Yes", please explain: _____	
2. Do you or any family members currently own any percentage of the investment entity or any affiliate of the investment entity?	<input type="radio"/> Yes <input type="radio"/> No
If "Yes", what percentage? _____ %	
3. Will you, family members or entities under your control own a majority or controlling interest in the investment entity?	<input type="radio"/> Yes <input type="radio"/> No
If "Yes", please explain: _____	
4. Will you or any family member receive a personal gain or benefit as a result of your IRA's investment with the investment entity?	<input type="radio"/> Yes <input type="radio"/> No
If "Yes", please explain: _____	

I understand that Self Directed IRA Services, Inc. may fully rely on my representations above and may require that I obtain a legal opinion if the potential for a prohibited transaction exists.
*** Please refer to Internal Revenue Code Section 4975 for more information regarding Prohibited Transactions and discuss any potential issues with your legal or tax advisor. ***

5 Sign below to authorize this investment direction.

Important: Please ensure that you read the following disclosures before you sign and date this document.

I direct Self Directed IRA Services, Inc. ("SDIRA Services") to execute the purchase, transfer, rollover, or exchange-in of the above-named Investment ("Investment") for the benefit of my self directed IRA account ("Account"). If the Investment is being made through a third-party platform, such as a crowdfunding platform, I understand the following representations will apply to any Investment that I purchase directly through the platform. In directing the purchase, transfer or rollover of this Investment, I hereby make the following certifications and representations to SDIRA Services.

- I have read and understand all offering information pertaining to the purchase of this Investment, and I meet any and all suitability requirements of the offering. I understand that SDIRA Services does not make any determination with respect to whether I meet any or all suitability requirements of the offering. Furthermore, I understand that SDIRA Services has no duty to question or conduct any suitability analysis on my behalf.
- I acknowledge that my Account is self directed, and I am solely responsible for the selection, management, and retention of all investments held within my Account. I understand and acknowledge that SDIRA Services will exercise no discretion with respect to the funds in my Account, will not under any circumstances provide investment advice or recommendations, and will in all events invest all of the funds in my Account solely and exclusively at my direction. I further understand that I have entered into a "custodial" agreement under which SDIRA Services has no duties or responsibilities with respect to the investment of the funds in my Account. Finally, I understand and intend that SDIRA Services shall not assume the responsibilities of a trustee, a "fiduciary", or a person entitled to exercise any discretionary authority with respect to the funds in my Account, as those terms and concepts are defined in the Internal Revenue Code ("IRC"), ERISA, or other applicable federal, state, or local laws.
- I understand that it is my sole responsibility to manage the Investment held within my Account, and that SDIRA Services has no responsibility to question any investment directions given by me or my Representative (if I have appointed/designated one), regardless of the nature of the Investment. I understand that SDIRA Services is in no way responsible for monitoring the performance of the Investment held within my Account. I understand that SDIRA Services has not conducted a due diligence review of this Investment, nor has SDIRA Services made any investigation with regard to this Investment, any issuer or sponsor of this Investment, or any officer, director, or other person or entity involved or affiliated with this Investment. I understand that SDIRA Services has not reviewed the prudence, viability or merits of the Investment.
- I understand that, if my Representative or any other financial representative suggested that I retain the services of SDIRA Services as custodian for the Investment made through my Account, that such person is not in any way an agent, employee, representative, or affiliate of SDIRA Services. I acknowledge that SDIRA Services is not responsible for and is not bound by any representations, warranties, statements or agreements made by my Representative or any financial representative beyond the terms and provisions contained in my SDIRA Services Custodial Account Agreement and other SDIRA Services forms. I further understand that SDIRA Services has not made and will not make any recommendation or investigation with respect to my Representative or any financial representative, nor does SDIRA Services compensate my Representative or financial representative in any manner.
- I understand that SDIRA Services does not make any determinations as to whether an investment is acceptable under ERISA, the IRC, or any other applicable federal, state or local laws, including securities laws. I acknowledge that it is my responsibility to review any investments to ensure compliance with the above requirements and to avoid the occurrence of any prohibited transactions in my Account arising out of this Investment. I understand that I should have all investments reviewed by my attorney and/or tax advisor prior to directing SDIRA Services to process this transaction on behalf of my Account.
- I understand that certain transactions are prohibited for tax-exempt retirement arrangements under IRC Section 4975. I further understand that the determination of whether the transaction directed hereby is a prohibited transaction depends on the facts and circumstances that surround this transaction, and I understand that SDIRA Services makes no determination as to whether this transaction is a prohibited transaction. I warrant and represent that I have consulted with such advisors as I deem necessary and appropriate, and that I have determined among other things, that this Investment does not constitute a prohibited transaction as defined in IRC Section 4975. I represent that the offering entity or any affiliate thereof is neither a "disqualified person" as defined in IRC Section 4975(e)(2), nor a "party in interest" as defined in ERISA Section 3(14). I understand that, should my Account engage in a prohibited transaction, a taxable distribution equal to the fair market value of my Account will result and certain penalties may be incurred. I further understand that if such a deemed distribution takes place prior to my attaining age 59½, an additional premature distribution excise tax may be imposed.
- My Account has sufficient liquid funds to make the initial purchase. If the Investment contains a provision for future contractual payments or assessments, I acknowledge that such payments or assessments shall be borne solely by my Account to the extent such payment is authorized by me or my Representative, and may reduce or exhaust the value of my Account.
- I further agree to indemnify SDIRA Services for any and all payments or assessments which may result from holding the Investment within my Account, and I understand that SDIRA Services shall be under no obligation whatsoever to extend credit to my Account or otherwise disburse payment beyond the cash balance of my Account for any payment or assessment related to the Investment.
- I understand that if the Investment contains any administrative requirements or duties beyond the capabilities or expertise of SDIRA Services to provide, then I agree to seek out suitable agents or counsel necessary to perform such duties and deliver a written service agreement acceptable to SDIRA Services for execution on behalf of my Account.
- If the Investment to be purchased is a debt instrument, including individually-negotiated notes (such as a deed of trust, mortgage note or contract for deed) or privately-offered corporate debt, I agree to either enter into a Debt Servicer Agreement with a third party Agent on a form acceptable to SDIRA Services or to be my own Agent in order to administer the terms of the Investment on behalf of my Account. Should my third party Agent ever become unwilling or unable to perform the duties outlined in the Debt Servicer Agreement, I understand that all duties of the Agent revert to me until I name a successor third party Agent. Likewise, should I fail to appoint a third party Agent to service the Investment, I understand that all duties of the Agent are my responsibility. I understand that SDIRA Services does not offer or provide any servicing or collection duties with respect to any debt instrument, nor will SDIRA Services monitor the maturity date or take any action with regard to the maturity of any debt instrument unless specifically directed by me in writing. Furthermore, should I elect to renew

or re-negotiate the terms of any Investment, I agree to notify SDIRA Services in writing and provide appropriate instructions for SDIRA Services to return the original Investment instrument to the debtor.

11. I agree to furnish payment instructions to SDIRA Services regarding any invoice, assessment, fee or any other disbursement notification received by SDIRA Services on behalf of the Investment, and I understand that SDIRA Services has no duty or responsibility to disburse any payment until such instructions are received from me or my Representative.
12. I understand that SDIRA Services has no responsibility or duty to notify me or forward to me any notices, proxies, assessments or other documents received by SDIRA Services on behalf of the Investment, unless I or my Representative request each such document in writing.
13. If the Investment to be purchased is a private equity investment, I understand that such Investment may generate Unrelated Business Taxable Income, or "UBTI." I further understand that, if the UBTI attributable to my Account exceeds \$1,000 for any taxable year, an IRS Form 990-T tax form must be filed along with the appropriate amount of tax, payable from the assets of my Account. I understand that SDIRA Services does not monitor the amount of UBTI in my Account and does not prepare Form 990-T. If the tax is applicable, I agree to prepare, or have prepared, the proper Form 990-T and forward it to SDIRA Services, along with authorization to pay the tax from my Account. If I am required to file Form 990-T with regard to any UBTI, I understand that I must obtain and use an Employer Identification Number ("EIN"). I will not use the EIN of SDIRA Services or my own social security number. I understand that I must apply for my own EIN prior to or in conjunction with requesting SDIRA Services to pay any taxes I may owe with regard to any UBTI that might be incurred.
14. I understand that SDIRA Services has no duty or responsibility to monitor the performance of the Investment or actions of the sponsor, nor to monitor the sufficiency or adequacy of my actions or duties or those of my heirs, successors, agents or assigns, and SDIRA Services will not be required to monitor the acts of any paid consultant to whom SDIRA Services may have contractually delegated any duties or responsibilities pursuant to my directions or the directions of my Designated Representative.
15. I understand that if SDIRA Services cannot obtain an annual market value or good faith estimate of the value for the Investment from the Investment's sponsor or other sources chosen by SDIRA Services in its sole discretion, SDIRA Services will notify me in writing to request that I obtain the annual market value or good faith estimate, compliant with Revenue Ruling 59-60, from an independent appraisal service as specified in my Custodial Account Agreement and Disclosure Statement. Until such value or estimate is provided, SDIRA Services may carry forward the last known value (if available), report the Investment's value at acquisition cost, or may apply a discount to reduce the Investment's value as SDIRA Services deems appropriate in its sole discretion. I further understand and acknowledge that, if SDIRA Services has not been provided with an annual market value or good faith estimate which is compliant with Revenue Ruling 59-60, either by the Investment's sponsor or by me via an independent appraisal, SDIRA Services may distribute the Investment in-kind to me.
16. I understand that in-kind distributions I receive from my Account are subject to Federal income tax withholding unless I elect not to have withholding apply. By signing and dating below, I elect not to have withholding apply to distributions from my Account, subject to my right to revoke this election at a later date. I also understand that if I revoke this election and there is no cash or insufficient cash in my Account at the time of distribution, SDIRA Services must sell any non-cash Investments to pay withholding and will distribute the remaining proceeds, if any. I understand that I am responsible for paying Federal income tax on the taxable portion of any distribution from my Account and that I may be subject to tax penalties if my payments of estimated tax and withholding, if applicable, are inadequate.
17. I agree to be responsible for any and all collection actions, including contracting with a collection agency or instituting legal action, and bringing any other suits or actions which may become necessary to protect the rights of my Account as a result of the operation or administration of the Investment. I understand that any legal filings made on behalf of this Investment are to be made in the name of "Self Directed IRA Services, Inc. Custodian for benefit of (my name) IRA." I agree that I shall not institute legal action on behalf of this Investment without the written consent of SDIRA Services to litigate and that I shall prosecute any legal action. I agree that any such legal action will be carried out in a manner that does not cause SDIRA Services to incur any costs or legal exposure.
18. I understand that I am the only person authorized to make changes or corrections to this Investment Direction form. If any changes or corrections to this form are required to process this Investment, I will provide SDIRA Services with a corrected and initialed copy of this form.
19. I understand that, except to the extent of the cash which is invested in the Horizon Bank NOW Account (which is FDIC insured), or directed into other FDIC-insured bank products, investments held within my Account are not FDIC-insured, nor are any amounts in my Account guaranteed by SDIRA Services, and such investments may lose value.

The foregoing representations and warranties are true and accurate as of the date hereof and shall be true and accurate as of the date of delivery of the funds to the Investment and shall survive such delivery. If in any respect such representations and warranties shall not be true and accurate prior to delivery of the funds to the Investment, I shall give written notice of such fact to SDIRA Services specifying which representations and warranties are not true and accurate and the reasons therefore.

I acknowledge that I have sole responsibility for directing the investment of my Account. I acknowledge that SDIRA Services will not exercise any discretion, assume any fiduciary responsibility, perform a due diligence review, or undertake any investigation as to the prudence, viability, merits, or suitability of the Investment. I acknowledge my understanding that SDIRA Services is not a "fiduciary", or a person entitled to exercise any discretionary authority with respect to the Investment, as those terms and concepts are defined in the Internal Revenue Code, ERISA, or other applicable federal, state or local laws, and I agree to hold SDIRA Services harmless from any liability for any loss, damage, injury or expense which may occur as a result of the execution of this Investment Direction.

Investment Products: Not FDIC-Insured * No Bank Guarantee * May Lose Value

Sign Here

Accountholder Signature

Date

IRA Account # (if known)

04.01.2016



Self Directed IRA SERVICES INC

A subsidiary of Horizon Bank

Debt Servicer Agreement

PO Box 23149 • Waco, TX 76702
Phone 512.637.5739 • Fax 512.495.9554 • www.SDIRAServices.com
Operations@sdiraservices.com

Accountholder Name	Account Number
Borrower/Investment Name	Debt/Note Face Amount

The Accountholder and the Debt Servicer ("Servicer") hereby agree to the following terms, responsibilities and duties set forth below:

1. Self Directed IRA Services, Inc. ("SDIRA Services") is not responsible for any debt/note servicing function, rent collection, payment collection, or any fees due relating to this debt/note. All aspects of servicing the debt/note shall be performed by the Servicer.
2. Servicer shall be responsible for the following duties:
 - a) Forward all payments for the debt/note to SDIRA Services.
 - b) Record all payments received from Borrower.
 - c) Allow all parties to review documents upon request.
 - d) Notify SDIRA Services if the debt goes into default.
 - e) Take immediate action to correct the default, should the debt go into default.
 - f) Provide Borrower with a mortgage interest statement for tax purposes as required.
 - g) Prepare or arrange for the preparation of any demand for payoff or request for reconveyance.
 - h) Ensure that original debt/note instrument, and any assignments or other documents related to this debt/note are forwarded to SDIRA Services for safekeeping.
 - i) Provide an itemized statement of the principal and interest amounts for each payment made and communicate this to SDIRA Services.
 - j) Initiate any legal action required.
 - k) Initiate any and all foreclosure processes.
 - l) Keep detailed records of all transactions related to the debt/note.
3. The Servicer may be a third party or the Accountholder. If the Accountholder serves as the Servicer, compensation cannot be made to the Accountholder.
4. If the Servicer has its own debt/note servicing agreement, a copy of the agreement, completed and signed by both the Accountholder and the Debt Servicer, may be substituted in lieu of this form. In either case, a debt/note servicing agreement must accompany each investment.
5. The original debt instrument and all documents relating to this debt, as well as all payments and proceeds, must be made payable and sent to the registered owner as follows:

Self Directed IRA Services, Inc. Custodian
FBO (Accountholder Name) IRA (Account Number)
PO Box 23149
Waco, TX 76702
TAX ID: 26-2637994

★★★All payments must include an itemized statement of the principal and interest amounts and documented on a Deposit Coupon.★★★

Send your payments and Deposit Coupon to:

Self Directed IRA Services, Inc.
PO Box 849
Austin, TX 78767

Accountholder hereby appoints the Debt Servicer named below and both Accountholder and Servicer agree to the above terms.

Debt Servicer Name	Phone
Debt Servicer Address	
Debt Servicer Signature	Date
Accountholder Signature	Date



Self Directed IRA

S E R V I C E S I N C

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PO Box 23149 • Waco, TX 76702

Phone 512.637.5739 • Fax 512.495.9554 • www.SDIRAServices.com

NewInvestments@SDIRAServices.com

Private Investment Issuer Representation Letter

The Investment Issuer, General Partner, Managing Member, Officer or Trustee of the named Investment must read, complete and sign below prior to Self Directed IRA Services, Inc. ("SDIRA Services") processing an Investment on behalf of an SDIRA Services Accountholder.

1. Issuer agrees and represents that it will register ownership of the Investment, and issue and send any payments to the IRA custodian, in the following name:

Self Directed IRA Services, Inc. Custodian

FBO (Accountholder Name) IRA (Account Number)

PO Box 23149

Waco, TX 76702

TAX ID: 26-2637994

2. Issuer agrees to send written confirmation to acknowledge the purchase to SDIRA Services, and such confirmation shall include the original stock certificate, debt instrument, LP or LLC certificate, or any agreement signed by both parties in the event an original certificate or instrument is not issued.
3. Issuer agrees to provide investors that invest through an SDIRA Services account with all offering documents, including but not limited to any subscription documents, private placement memorandum, limited partnership agreement, operating agreement or any other document it has available with regard to the Investment.
4. Issuer agrees to send all income associated with the Investment directly to SDIRA Services in a timely manner. Issuer agrees that under no circumstances will the Issuer distribute principal monies or assets directly to SDIRA Services Accountholders. Issuer hereby indemnifies SDIRA Services and takes full responsibility for any tax, legal, or penalty damages associated with the direct distribution of monies or assets by the Issuer to the Accountholder.
5. Issuer agrees that upon request from SDIRA Services to re-register and change the vested ownership of record, that it will promptly make the change of ownership and issue confirmation to evidence the new ownership change, by issuing a stock certificate, LP or LLC certificate, debt or other instrument, to the successor custodian or to the Accountholder individually, in accordance with the instruction given by SDIRA Services.
6. Issuer agrees that SDIRA Services has not endorsed or approved the Investment in any way, and Issuer agrees that it will make no representation to the contrary. Issuer understands that SDIRA Services does not conduct any due diligence review of Issuer's Investment. Issuer fully acknowledges that acceptance by SDIRA Services of said Investment solely indicates that the Investment meets the criteria to be deemed administratively feasible by SDIRA Services. This means that the Investment fits within the current operating systems and procedures that SDIRA Services has in place. Issuer acknowledges that it will not construe acceptance by SDIRA Services as any endorsement or evaluation of merit, prudence, viability or suitability of any kind; nor will it construe such acceptance as any indication of compliance with any sanction, legal authority, or regulatory statute.
7. Issuer agrees to send all correspondence, including tax forms (if applicable), K-1's (if applicable), financial statements, voting information, or any other material, directly to the Accountholder's home address, and not to SDIRA Services.
8. Issuer agrees to notify SDIRA Services and Accountholders in writing of any address change, name change, dissolution, bankruptcy or other relevant condition of the Investment, including any significant change in its legal structure, if it becomes insolvent, or of pending litigation seeking damages greater than \$1,000,000.
9. Issuer agrees to not use SDIRA Service's name in any form of advertising, including print, radio or web, or any other form of communication without the express written consent of SDIRA Services. Issuer understands that upon receiving verbal acceptance of its Investment by SDIRA Services, that it may direct potential investors to SDIRA Services website for access to SDIRA Services forms, including the new account applications and other materials.
10. If Issuer's Investment has potential to generate Unrelated Business Taxable Income (UBTI), Issuer agrees to make the investor aware of the potential, and, if UBTI is generated, the Issuer represents that the UBTI information will be included on IRS Form 1065 (Schedule K-1) each year and issued directly to the IRA investor at the investor's home address.
11. Issuer fully understands that, as an IRA custodian, SDIRA Services must report the fair market value of each account to the Internal Revenue Service each year. Issuer hereby agrees and acknowledges that it will willingly and promptly upon request provide such fair market value or good faith estimate of the named Investment to SDIRA Services on an annual basis, and that said value or estimate will be compliant with Revenue Ruling 59-60, stated as a per unit or per share value as of year-end. If Investment is a trading fund, Issuer agrees to provide the capital account balance on an annual or more frequent basis.

Current Price per Share/Unit \$ _____

Issuer's Authorized Signature		Date	
Printed Name of Person Signing		Title	
Investment Name	Phone Number	Fax Number	
Issuer Address	City, State, Zip		
Type of Investment:	<div><input type="radio"/> Limited Partnership</div> <div><input type="radio"/> Secured Note</div> <div><input type="radio"/> Unit Investment Trust</div> <div><input type="radio"/> Limited Liability Company</div> <div><input type="radio"/> Corporate Debt</div> <div><input type="radio"/> Other (please specify): _____</div> <div><input type="radio"/> Common Stock</div> <div><input type="radio"/> Convertible Note</div> <div><input type="radio"/> Preferred Stock</div> <div><input type="radio"/> Real Estate Investment Trust</div>		