



Exact Forms Plus

Create customized documents from QuickBase with **ease**.

Exact Forms Plus is the most powerful way to create sophisticated documents and reports from your application.



Any Table



Output



Your Document
Your format

What are some of the many ways customers use Exact Forms Plus?



Quotes



Proposals



Invoices/POs



Contracts



Reports

Delivery options...*



Email your document as an attachment with QB Courier



Send, Track and Manage your document with our DocuSign for QuickBase integration



Fax your document via eFax



Store your document in file attachment fields or on AmazonS3 cloud storage



Create your document in Excel

*Requires an additional Add-On



Exact Forms Plus

Generate Microsoft Word or PDF documents from your QuickBase applications.

Highlights of Exact Forms Plus!

- ✓ Create **as many templates as needed** on as many table(s) as needed – Proposals, Invoices, Contracts, Mailing labels...
- ✓ Use our “**Configurator**” to help collect all of the info needed for creating your documents (also helps configure word tables)
- ✓ Insert **images** without having to include them in QuickBase tables as Exact Forms requires
- ✓ Allows for **watermarks, headers and footers**
- ✓ **Total control** of how tables are embedded – i.e. fonts, column widths, etc.
- ✓ Create **Password protected** documents
- ✓ **No macros needed** – a QuickBase table is used to store your word templates
- ✓ Ability to **embed html** from text fields in QuickBase
- ✓ Use a **MAC or Windows PC** to configure your document template
- ✓ Create **multiple documents** with a click of a button (limit 50 per click)
- ✓ **Email** as an attachment if needed (additional Add-On required)
- ✓ **Store** on the Amazon cloud (S3) if needed (additional Add-On required)
- ✓ **Route** documents for electronic signature (additional Add-On required)
- ✓ **Online help** at <http://qbtools.helpdocsonline.com/#exact-forms-plus-overview>

For more information contact:

info@juicedtech.com

Or call us at **631-617-5060**

Visit us on the web at:

www.quickbasetools.com

www.juicedtech.com



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