

Create customized documents from QuickBase with ease.

Exact Forms Plus is the most powerful way to create sophisticated documents and reports from your application.



What are some of the many ways customers use Exact Forms Plus?

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Quotes



Invoices/POs

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Contracts



Reports

Delivery options...*

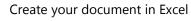


- Email your document as an attachment with QB Courier
- Send, Track and Manage your document with our DocuSign for QuickBase integration

Fax your document via eFax



Store your document in file attachment fields or on AmazonS3 cloud storage



*Requires an additional Add-On



Exact Forms Plus

Generate Microsoft Word or PDF documents from your QuickBase applications.

Highlights of Exact Forms Plus!

- ✓ Create as many templates as needed on as many table(s) as needed Proposals, Invoices, Contracts, Mailing labels...
- ✓ Use our "Configurator" to help collect all of the info needed for creating your documents (also helps configure word tables)
- ✓ Insert **images** without having to include them in QuickBase tables as Exact Forms requires
- ✓ Allows for watermarks, headers and footers
- ✓ **Total control** of how tables are embedded i.e. fonts, column widths, etc.
- ✓ Create Password protected documents
- ✓ No macros needed a QuickBase table is used to store your word templates
- ✓ Ability to embed html from text fields in QuickBase
- ✓ Use a MAC or Windows PC to configure your document template
- ✓ Create multiple documents with a click of a button (limit 50 per click)
- ✓ Email as an attachment if needed (additional Add-On required)
- ✓ Store on the Amazon cloud (S3) if needed (additional Add-On required)
- Route documents for electronic signature (additional Add-On required)
- ✓ Online help at <u>http://qbtools.helpdocsonline.com/#exact-forms-plus-overview</u>

For more information contact: info@juicedtech.com Or call us at **631-617-5060**

Visit us on the web at: www.quickbasetools.com www.juicedtech.com



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